



SEC/51/2024-25

August 21, 2024

1.	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra –Kurla Complex Bandra (E), Mumbai 400 051 Symbol: KALYANKJIL	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Maharashtra, India Scrip Code: 543278
----	---	----	--

Dear Sir/ Ma'am,

**Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Pursuant to Regulation 30 and other applicable provisions of the LODR Regulations, we wish to inform you that basis an intimation dated August 21, 2024 received from Mr. Trikkur Sitarama Iyer Kalyanaraman (“**Promoter**”), a share purchase agreement (“**SPA**”) has been executed on August 21, 2024 between Highdell Investment Ltd (“**Highdell**”), and the Promoter of Kalyan Jewellers India Limited (“**Company**”).

Pursuant to the SPA, Highdell will be selling 24,299,066 equity shares (“**Sale Shares**”) (representing 2.36% of the share capital of the Company) to the Promoter for a purchase price of INR 535 per share aggregating to INR 13,000,000,310 (“**Transaction**”). The Transaction is subject to Promoter arranging requisite funds through financing to consummate the Transaction. The Company is not a party to the SPA. Post the Transaction the ‘promoter’ and ‘promoter group’ shareholding in the Company will increase from 60.59% to 62.95%.

A copy of the intimation letter from the Promoter is attached as **Annexure I** for your reference.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For **Kalyan Jewellers India Limited**

Jishnu RG  
Company Secretary & Compliance Officer  
Membership No – ACS 32820

Encl.: Annexure I

**Kalyan Jewellers India Limited**

Corporate Office -TC-32/204/2, Sitaram Mill Road, Punnamm, Thrissur, Kerala – 680 002

CIN - L36911KL2009PLC024641

T -0487 2437333 Email – compliance@kalyanjewellers.net

WWW.KALYANJEWELLERS.NET

August 21, 2024

To,  
Mr. Jishnu RG  
Company Secretary and Compliance Officer  
Kaylan Jewellers India Limited,  
TC-32/204/2, Sitaram Mill Road,  
Punkunnam, Thrissur,  
Kerala – 680 002

**Sub.: Intimation regarding the execution of a share purchase agreement in relation to purchase of 24,299,066 shares held by Highdell Investment Ltd in Kalyan Jewellers India Limited (“Company”)**

Dear Sir/ Ma’am,

This is to inform you that we have entered into a share purchase agreement (“SPA”) dated August 21, 2024 with Highdell Investment Ltd (“**Highdell**”), pursuant to which we will be purchasing 24,299,066 equity shares in the Company from Highdell, representing 2.36% of the share capital of the Company, for a purchase price of INR 535 per share aggregating to INR 13,000,000,310 (“**Transaction**”).

The Transaction is contingent upon fulfillment of certain conditions precedent, including availing of financing by the Promoter from financial institutions/ non-banking financial institutions and drawing down of requisite funds. Post the Transaction the ‘promoter’ and ‘promoter group’ shareholding in the Company will increase from 60.59% to 62.95%.

This is for your information, records and further action.

Yours faithfully,



Mr. Trikkur Sitarama Iyer Kalyanaraman